



## Acknowledgment of Privacy Practices

My signature confirms that I have been informed of my rights to privacy regarding my protected health information, under the HEALTH INSURANCE PORTABILITY & ACCOUNTABILITY ACT OF 1996 (HIPAA). I understand that this information can and will be used to:

- Provide and coordinate my treatment among a number of healthcare providers who may be involved in that treatment directly and indirectly
- Obtain payment from third-party payers for my healthcare services
- Conduct normal healthcare operations such as quality assessment and improvement activities

I have been informed of my dental provider's NOTICE OF PRIVACY PRACTICES containing a more complete description of the uses and disclosures of my protected health information. I have been given the right to review and receive a copy of such NOTICE OF PRIVACY PRACTICES.

I understand that my dental provider has the right to change the NOTICE OF PRIVACY PRACTICES and that I may contact this office at the address above to obtain a current copy of the NOTICE OF PRIVACY PRACTICES.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or healthcare operations and I understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Dependent family member also covered by this acknowledgement:** \_\_\_\_\_

**Signature X:** \_\_\_\_\_

**Relationship to Patient:** \_\_\_\_\_



## Financial Policies

YOUR SIGNATURE AT THE BOTTOM OF THIS PAGE INDICATES THAT YOU UNDERSTAND AND AGREE TO OUR FINANCIAL POLICIES.

**Full payment is due at the time services are rendered.**

### **FOR PATIENTS WITH INSURANCE:**

We do accept assignments of your insurance benefits; however, we do require that your co-payment and deductible be paid in full at the time of your appointment. The balance is your responsibility whether your insurance pays for your treatment or not. In the event that your insurance does not pay as much as we anticipate, you are responsible for the remaining bill. It is imperative that you inform us of any changes in your insurance coverage **PRIOR TO TREATMENT**.

Although we will be happy to assist you in any way we can, your insurance policy is a contract between you, your employer, and the insurance company, and you are responsible for knowing your benefits. Please be aware that some, or perhaps all, of the services provided may not be covered (or may be considered at an alternate benefit). If there is a problem with your insurance company, we will try to help.

**Any claims unpaid within 60 days of the date of service become the patient's responsibility.**

- Payment may be made via Cash, Check, Discover, MasterCard or Visa
- A charge of \$50 per half hour may be applied to your account for broken appointments, unless a 48-hour notice is given
- There is a \$30 +\$5 bank fee for all returned checks

I understand the above and agree that if full payment is not made within the 60 day grace period, that I am responsible for the balance. If my account goes to a third party for collection, I understand that I will be responsible for any fees involved in the collection process. This includes but is not limited to court costs and attorney fees in addition to the outstanding balance.

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature X:** \_\_\_\_\_



We are pleased to welcome you and/or your child to our practice. Please take a few minutes to fill out this form as completely as you can. If you have questions, we'll be glad to help you. We look forward to working with you in maintaining your oral health.

### 1. PATIENT INFORMATION

Date: \_\_\_\_\_ Email: \_\_\_\_\_
Patient Name: \_\_\_\_\_ Occupation: \_\_\_\_\_
SS #: \_\_\_\_\_ Patient Employer: \_\_\_\_\_
Address: \_\_\_\_\_ School/School Phone #: \_\_\_\_\_
City: \_\_\_\_\_ Whom may we thank for referring you?
State: \_\_\_\_\_ Zip: \_\_\_\_\_ Direct Mail ( ) Zocdoc ( ) Yelp ( ) Family/Friends ( )
Gender: M \_\_\_ F \_\_\_ D.O.B.: \_\_\_\_\_ Insurance ( ) Google ( ) Other: \_\_\_\_\_
Marital Status: (Circle one that applies to you)
Married Separated Widowed Divorced Single Partnered Minor

#### Responsible Party - IF SAME AS ABOVE PLEASE SKIP

Full Name: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_
Address: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_
City: \_\_\_\_\_ SS #: \_\_\_\_\_
State: \_\_\_\_\_ Zip: \_\_\_\_\_ D.O.B.: \_\_\_\_\_

### 2. PHONE NUMBERS

Cell #: \_\_\_\_\_ Home #: \_\_\_\_\_ Work #: \_\_\_\_\_
IN CASE OF EMERGENCY, CONTACT:
Name: \_\_\_\_\_
Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_

### 3. DENTAL INSURANCE

Primary: MEDICAL ( ) DENTAL ( ) (Check One) Secondary: MEDICAL ( ) DENTAL ( ) (Check One)
Insured's Name: \_\_\_\_\_ Insured's Name: \_\_\_\_\_
SS/ID #: \_\_\_\_\_ D.O.B.: \_\_\_\_\_ SS/ID #: \_\_\_\_\_ D.O.B.: \_\_\_\_\_
Employer: \_\_\_\_\_ Employer: \_\_\_\_\_
Group #: \_\_\_\_\_ Group #: \_\_\_\_\_
Plan Name: \_\_\_\_\_ Plan Name: \_\_\_\_\_
Address: \_\_\_\_\_ Address: \_\_\_\_\_
City: \_\_\_\_\_ City: \_\_\_\_\_
State: \_\_\_\_\_ Zip: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_
Insurance Phone #: \_\_\_\_\_ Insurance Phone #: \_\_\_\_\_

## 4. DENTAL HISTORY

**Please check YES or NO to indicate if you have had any of the following:**

Reason For Visit: \_\_\_\_\_  
 Former Dentist: \_\_\_\_\_  
 City / State / Zip: \_\_\_\_\_  
 Date of Last Dental Visit: \_\_\_\_\_  
 Date of Last Dental X-Ray: \_\_\_\_\_  
 How Often Do You Floss? \_\_\_\_\_  
 How Often Do You Brush? \_\_\_\_\_

|                                   |  |                                |  |
|-----------------------------------|--|--------------------------------|--|
| Bad Breath                        | <input type="radio"/> Yes <input type="radio"/> No | Jaw Pain or Tiredness          | <input type="radio"/> Yes <input type="radio"/> No |
| Bleeding Gums                     | <input type="radio"/> Yes <input type="radio"/> No | Loose Teeth or Broken Fillings | <input type="radio"/> Yes <input type="radio"/> No |
| Blisters on Lips or Mouth         | <input type="radio"/> Yes <input type="radio"/> No | Mouth Breathing                | <input type="radio"/> Yes <input type="radio"/> No |
| Burning Sensation on Tongue       | <input type="radio"/> Yes <input type="radio"/> No | Mouth Pain                     | <input type="radio"/> Yes <input type="radio"/> No |
| Cigarette, Pipe, or Cigar Smoking | <input type="radio"/> Yes <input type="radio"/> No | Orthodontic Treatment          | <input type="radio"/> Yes <input type="radio"/> No |
| Clicking or Popping Jaw           | <input type="radio"/> Yes <input type="radio"/> No | Periodontal Treatment          | <input type="radio"/> Yes <input type="radio"/> No |
| Dry Mouth                         | <input type="radio"/> Yes <input type="radio"/> No | Sensitivity to Temperature     | <input type="radio"/> Yes <input type="radio"/> No |
| Food Collection Between Teeth     | <input type="radio"/> Yes <input type="radio"/> No | Sensitivity to Sweets          | <input type="radio"/> Yes <input type="radio"/> No |
| Grinding Teeth                    | <input type="radio"/> Yes <input type="radio"/> No | Sensitivity when Chewing       | <input type="radio"/> Yes <input type="radio"/> No |
| Gums Swollen or Tender            | <input type="radio"/> Yes <input type="radio"/> No | Sores or Growths in Mouth      | <input type="radio"/> Yes <input type="radio"/> No |

## 5. MEDICAL HISTORY

Physician's Name: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_  
 Physician Phone #: \_\_\_\_\_ Pharmacy: \_\_\_\_\_ Phone #: \_\_\_\_\_

**Please check YES or NO to indicate if you have had any of the following:**

AIDS  Yes  No  
 Anemia  Yes  No  
 Arthritis, Rheumatism  Yes  No  
 Asthma  Yes  No  
 Back Problems  Yes  No  
 Cancer  Yes  No  
 Chemical Dependency  Yes  No  
 Chemotherapy  Yes  No  
 Circulatory Problems  Yes  No  
 Cortisone Treatments  Yes  No  
 Cough, Persistent or Blood  Yes  No  
 Diabetes  Yes  No  
 Emphysema  Yes  No  
 Epilepsy  Yes  No  
 Fainting or Dizziness  Yes  No  
 Glaucoma  Yes  No

Headaches  Yes  No  
 Heart Problems  Yes  No  
 Hepatitis Type \_\_\_\_  Yes  No  
 Herpes  Yes  No  
 High Blood Pressure  Yes  No  
 HIV Positive  Yes  No  
 Jaundice  Yes  No  
 Jaw Pain  Yes  No  
 Kidney Disease  Yes  No  
 Liver Disease  Yes  No  
 Low Blood Pressure  Yes  No  
 Nervous Problems  Yes  No  
 Psychiatric Care  Yes  No  
 Radiation Treatment  Yes  No  
 Respiratory Disease  Yes  No  
 Scarlet Fever  Yes  No

Shortness of Breath  Yes  No  
 Sinus Trouble  Yes  No  
 Skin Rash  Yes  No  
 Special Diet/Weight Loss  Yes  No  
 Stroke  Yes  No  
 Swollen Feet or Ankles  Yes  No  
 Swollen Neck Glands  Yes  No  
 Thyroid Problems  Yes  No  
 Tonsillitis  Yes  No  
 Tuberculosis  Yes  No  
 Tumor or Growths  Yes  No  
 Ulcer  Yes  No  
 Venereal Disease  Yes  No

**Have you ever had or been diagnosed with:**

Artificial Heart Valves  Yes  No  
 Artificial Joints, Screws, Pins  Yes  No  
 Abnormal Bleeding with Surgery  Yes  No  
 Blood Disease  Yes  No  
 Congenital Heart Lesions  Yes  No  
 Heart Murmur  Yes  No  
 Hernia Repair  Yes  No  
 Mitral Valve Prolapse  Yes  No  
 Pacemaker  Yes  No  
 Rheumatic Fever  Yes  No

**Have you ever had any complications following dental treatment?**  Yes  No

If yes, please describe \_\_\_\_\_  
 \_\_\_\_\_

**Have you ever been hospitalized or do you have any other health concerns?**  Yes  No

If yes, please describe \_\_\_\_\_  
 \_\_\_\_\_

**Women: Are you pregnant?**  Yes  No  
 Due Date: \_\_\_\_\_

Are you nursing?  Yes  No  
 Taking birth control pills?  Yes  No

**Have you ever taken any of these medications?**

**Blood Thinners**  Yes  No  
*Coumadin*  Yes  No  
*Warafin*  Yes  No  
**Diet Medications**  Yes  No  
*Dextenfluramine*  Yes  No  
*Fen-Phen*  Yes  No  
*Pondimin*  Yes  No  
*Redux*  Yes  No

**Have you ever used bisphosphonate medication?**

Common brand names are Fosamax, Actonel, Atelvia, Didronel, Boniva.  Yes  No

**Are you allergic to:**

Aspirin  Yes  No  
 Barbiturates  Yes  No  
 Codeine  Yes  No  
 Ibuprofen  Yes  No  
 Latex  Yes  No  
 Local Anesthesia  Yes  No  
 Metals (i.e. nickel)  Yes  No  
 Penicillin  Yes  No

**Other:** \_\_\_\_\_

**Please PRINT all medications now taking:** \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_